

Long Business Systems, Inc

Management Software Solutions

We help businesses manage for success

Cleveland - Columbus - Cincinnati - Pittsburgh - South Bend



What's New in 9.2

Presented by: Scott Long

An overview of new functionality included in 9.2

Using it for demonstrations since 12/2015

6/13/16 PL03 Released

General Release June/July 2016 (estimated)

Agenda

- Browser Access
- Financials
- Production Orders
- Project Management
- Miscellaneous



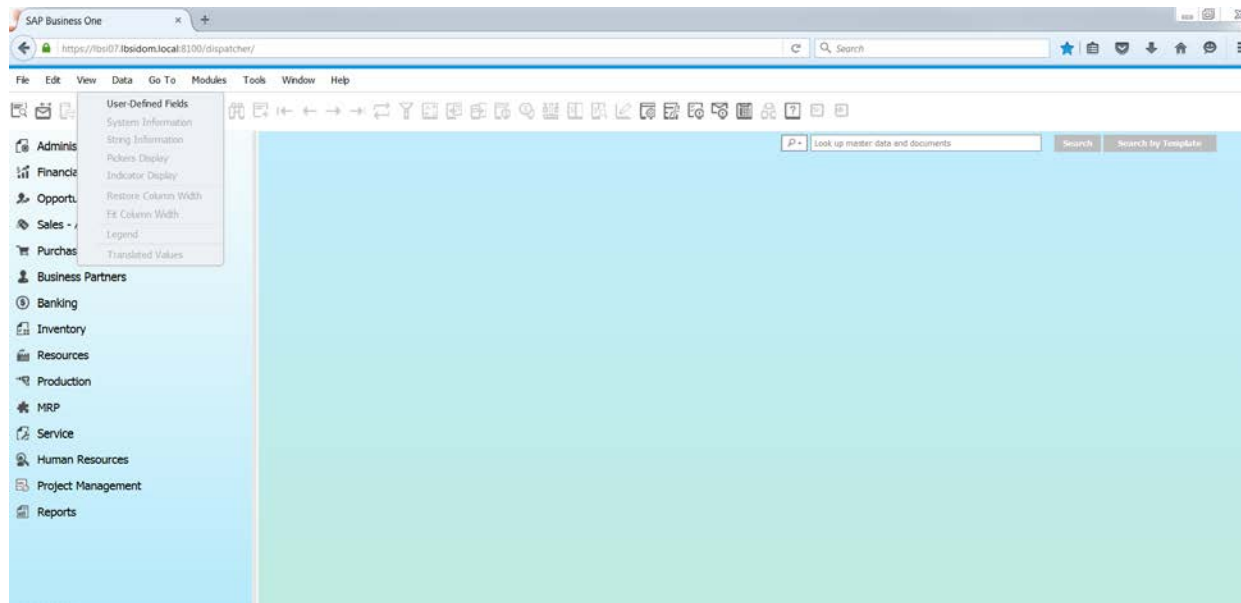
Browser Access

<https://lbsi07.lbsidom.local:8100/dispatcher/>

Firefox

Chrome – Have not experienced problems

Explorer – Future?



Financials

- Account levels increased from 4 to 10

Edit Chart of Accounts

G/L Account Details

Title Active Account

G/L Account: 41400000-01-001-01
Account Name: Sales Revenues - Freight (HO, ...)

Level: 4

G/L Account Location

Drawer: R
Parent Article: S
Loc. in Drawer: After 41300000-01-...

Revenues

Income - Income

Sales Revenue - Sales Revenue

- 41100000-01-001-01 - Sales Revenues - Domestic (HO, ...)
- 41110000-01-001-01 - JB Printer Revenues (HO, USA, ...)
- 41200000-01-001-01 - Sales Revenues - Foreign (HO, U...
- 41250000-01-001-01 - Sales Revenues Canada (HO, US...
- 41300000-01-001-01 - Sales Revenues - Services (HO, ...)
- 41400000-01-001-01 - Sales Revenues - Freight (HO, US...
- 42100000-01-001-01 - Sales Rebates (HO, USA, GA)
- 42200000-01-001-01 - Sales Discounts (HO, USA, GA)
- 42310000-01-001-01 - Test Sales (HO, USA, GA)
- 42300000-01-001-01 - Miscellaneous Income (HO, USA...

Other Revenue - Other Revenue

- 44100000-01-001-01 - Interest Income (HO, USA, GA)
- 44110000-01-001-01 - Leave with Revenue (HO, USA, ...)
- 44120000-01-001-01 - Revenue from Asset Sales (HO, U...
- 44124000-01-001-01 - FA Retirement Revenue (HO, US...

OK Cancel

Production Orders

- More fields added for detailed scheduling. Pick Lists

Production Order

Type: Standard
 Status: Released
 Product No.: LM4029
 Product Description: LeMon 4029 Printer
 Planned Quantity: 2 UoM Name:
 Warehouse: 01

No. Primary 155
 Order Date 10/09/2014
 Start Date 10/09/2014
 Due Date 10/24/2014
 User Scott Long
 Origin Manual
 Sales Order
 Customer C40000
 Distr. Rule
 Project

Components Summary

#	Type	Item/Resource	Description	Resource Allo...	Base Qty	Planned...	Additional Qty	Issued	UM	Start Date	End Date
1	Resource	Assembly	Assembly	End Date Back	32	74	10	6.5	HR	10/09/2014	10/24/2014
2	Item	LM4029MC	Memory Chip		2	5	1			10/09/2014	10/24/2014
3	Item	LM4029D	LeMon 4029 500 sheet paper drawer		2	4				10/09/2014	10/24/2014
4	Item	LM4029PH	LeMon 4029 Printer Head		1	2				10/09/2014	10/24/2014
5	Item	LM4029PS	LeMon 4029 Printer Power Supply		1	2				10/09/2014	10/24/2014
6	Item	LM4029SB	LeMon 4029 Printer System Board		1	2				10/09/2014	10/24/2014
7	Resource	CNC	CNC Machines	End Date Back	24	48		4.75	HR	10/09/2014	10/24/2014
8	Item	A00001	J.B. Officeprint 1420		1	2			Each	10/09/2014	10/24/2014
9	Item										

Remarks:

Pick and Pack Remarks:

OK Cancel

Project Management

- Projects -> Financial Projects
- Project Management: Setup, Hours, Analysis

Project - Work Cell #1

Project Type: External Internal

BP Code: C40000

BP Name: Earthshaker Corporation

Contact Person: Bob McKensly

Territory:

Sales Employee: Sophie Klogg

Owner: Long, Scott

Project with Subprojects

Project Name: Work Cell #1

Project No.: 1

Status: Primary

Status: Started

Start Date: 06/14/2016

Due Date: 12/31/2016

Closing Date: 01/15/2017

Open Activities: 0

% Complete: 0%

Financial Project: 2016GOPE

Overview Stages Summary Remarks Attachments

#	Start Date	End Date	Stage	Task	Description	Planned Cost	Invoiced Amount (A/R)	Open Amount (A/R)	Invoiced Amount (A/P)	Open Amount (A/P)	%	Finished	Owner	Stage Dependence (1)	St...
1	06/01/2016	06/15/2016	Conception/Initiation	Meetings		5,000.00	0.00	5,196.95	0.00	0.00	0.00	<input type="checkbox"/>			
2	06/15/2016	07/01/2016	Definition/Planning	Proj Mgmt		8,000.00	0.00	0.00	0.00	0.00	0.00	<input type="checkbox"/>			
3	07/02/2016	07/31/2016	Launch/Execution	Matl Planning		1,500.00	0.00	0.00	0.00	0.00	0.00	<input type="checkbox"/>			
4	08/01/2016	11/15/2016	Launch/Execution	Manufacturing		25,000.00	0.00	0.00	0.00	0.00	0.00	<input type="checkbox"/>			
5	11/16/2016	12/05/2016	Finishing Stage	Installation		45,000.00	0.00	0.00	0.00	0.00	0.00	<input type="checkbox"/>			
6			Conception/Initiation			0.00	0.00	0.00	0.00	0.00	0.00	<input type="checkbox"/>			

Open Issues

Attachments

Documents

Work Orders

Activities

#	Activity	Type	Start Date	Start Time	End Date	End Time	Assigned To	Remarks

OK Cancel

Miscellaneous: Shipped Goods Acct

General Settings – BP Tab - Use e Shipped Goods Account for Customer

Select this checkbox to enable the postings to the shipped goods account.

When the delivery of inventory and the issue of the invoice occur in different posting periods, you can choose to post the delivery of the inventory to the shipped goods account instead of the COGS account. As such, the delivery of the inventory will be reflected in your Balance Sheet instead of the Profit and Loss statement, and your income and profit will be recorded more accurately.

Miscellaneous

- 50 Character Key Field Expansion: Items, Business Partners, BP Catalog#, Resources, UDT Codes
- Excel Import to include Price Lists and BP Catalog Numbers
- New Authorizations: Checks for Payment
- BP Data Ownership Expanded: by Document, Business Partner or Both
- General Settings – Service Tab - Use Numeric Keypad ENTER as the TAB Key
- Campaign Management now includes Vendors (helpful with Purchase Quotations)
- Service Module now includes Vendors
- Pick and Pack now includes Production Orders
- Forecast rows now include warehouse

Long Business Systems, Inc

Contact Information:

Scott Long

email: scott@lbsi.com

Phone: 440-846-8500 ext 111

www.lbsi.com

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